PES Outstanding Chapter Award

Region 1-7 Chapter Chair Training
Washington DC / National Harbor, MD  USA  
July 27, 2014

Presented by
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Awards & Resources Committee Chair
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Outstanding Chapter Award

Objective

• Recognize PES Chapters for achieving excellence in providing the best set of overall programs and activities for its members
Outstanding Chapter Award

How it Works

• Chapters compete based on size:
  – Outstanding Large Chapter Award for Chapters with over 100 Members.
  – Outstanding Small Chapter Award for Chapters with 100 or less Members.
  – Evaluation based on multiple criteria
  – Weighted point scale for each criteria
Outstanding Chapter Award
Eligibility and Entry

• The Chapter is nominated for the Outstanding Chapter Award by its Chapter / Region Representative.

• The Chapter Chair applies for the OCA by submitting a report that describes the Chapter’s performance during the previous year.
Outstanding Chapter Award

Eligibility and Entry

• OCA Report is the deciding factor... quality, completeness, and timeliness of the report is key

• Full rules, guidelines, criteria, suggestions are on the PES Chapters website
Outstanding Chapter Award

http://www.ieee-pes.org/pes-communities/awards/chapter-awards

Chapter Awards

PES Chapter Awards

Congratulations to the most recent winning chapters!

Boston Chapter won the IEEE PES Outstanding Chapter Award for the Large Chapter Category
Runner-ups for this category were the Bangalore and Queensland Chapters

Panama Chapter won the IEEE PES Outstanding Chapter Award for the Small Chapter Category
No runners-ups for this category

2014 based on 2013 performance

Guide for OCA
- Sample OCA Report Calcutta Chapter
- Sample OCA Report NY & LI Chapter
- Sample OCA Report Panama Chapter
- Sample OCA Report Pittsburgh Chapter
- Sample OCA Report Vancouver Chapter
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Rewards

• Winners
  ➢ Customized OCA Banner
  ➢ $1,000 cash for chapter
  ➢ Cover travel cost to PES Annual Meeting
  ➢ Chair Attends Awards Dinner

• Runners up
  - $250
  - Recognition Certificates
Outstanding Chapter Award
Judging Criteria

• Technical Activities
• Educational Activities
• Promote Power and Energy Society Objectives
• Member Recognition, Awards
• Member Advancements, Nominations
• Membership Growth/Retention
• Chapter Chair’s Report timeliness and quality
• Support of Region / Chapter Representative
Outstanding Chapter Award

Modifications in 2013

• Update and Align with High Performing Chapter Program
• Web Site Existence and Quality
• Women in Engineering Activities
• GOLD Member Participation and Activities
• PES Conference Activities
• Credit for PES only chapter (not a Joint Chapter)
• Modified report format
Outstanding Chapter Award

Scoring / Selection

• Each Criteria scored – see Chapters website for details

• OCA Scoring/Selection by Chapter VP, Chapter Awards and Resources Chair, and other Chapter committee chairs
# Outstanding Chapter Award

## Scoring / Selection

<table>
<thead>
<tr>
<th>Evaluation Criteria Description</th>
<th>OCA Weight</th>
<th>Judging Criteria Guideline (minimum requirements)</th>
<th>Max Base Pts</th>
<th>Judging Criteria Guideline</th>
<th>Max Add'l Pts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Executive Summary/Nomination</td>
<td>Req'd</td>
<td>Support of Submittal by Region or Chapter Rep</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Activities</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2a Technical</td>
<td>16%</td>
<td>4 activities</td>
<td>10</td>
<td>1 point each add'l meeting</td>
<td>6</td>
</tr>
<tr>
<td>2b Educational</td>
<td>10%</td>
<td>1 full day activity</td>
<td>5</td>
<td>Additional activities</td>
<td>5</td>
</tr>
<tr>
<td>2c PES / Engineer Promotion</td>
<td>7%</td>
<td>Robust program, 1 activity</td>
<td>5</td>
<td>Additional activities</td>
<td>2</td>
</tr>
<tr>
<td>2d Student</td>
<td>10%</td>
<td>Robust program, 2 activities</td>
<td>5</td>
<td>Additional activities</td>
<td>5</td>
</tr>
<tr>
<td>2e Affinity Groups (WIE, GOLD)</td>
<td>8%</td>
<td>Robust program, 2 activities</td>
<td>5</td>
<td>Additional activities</td>
<td>3</td>
</tr>
<tr>
<td>2f PES Conferences</td>
<td>7%</td>
<td></td>
<td></td>
<td>PES conference w/ chapter participation</td>
<td>7</td>
</tr>
<tr>
<td>3 Member Support</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a Awards / Recognition / Nominations</td>
<td>13%</td>
<td>Clearly defined program, 2 recipients</td>
<td>8</td>
<td>Add'l recognitions, nominations</td>
<td>5</td>
</tr>
<tr>
<td>3b Advancements</td>
<td>5%</td>
<td>Clearly defined program</td>
<td>2</td>
<td>1 pt for each 0.4% advanced</td>
<td>3</td>
</tr>
<tr>
<td>3c Growth</td>
<td>10%</td>
<td>Clearly defined program</td>
<td>3</td>
<td>1 pt for each 0.75% growth</td>
<td>7</td>
</tr>
<tr>
<td>4 Chapter Operations</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4a Web Page</td>
<td>6%</td>
<td>Operational Web page</td>
<td>2</td>
<td>Quality/Content/Timeliness</td>
<td>4</td>
</tr>
<tr>
<td>4b PES Only (not joint)</td>
<td>4%</td>
<td></td>
<td></td>
<td>if PES only chapter</td>
<td>4</td>
</tr>
<tr>
<td>5 Other</td>
<td>4%</td>
<td></td>
<td></td>
<td>Other activities/ Subjective evaluation</td>
<td>4</td>
</tr>
</tbody>
</table>

**Totals** 100% 45 55
Outstanding Chapter Award

Deadlines / Dates

• The Chapter submits OCA Report to the PES Chapters Awards & Recognition Chair by April 1.

• The OCA Selection Committee determines the winning Chapter in both competitions by May 15.
Outstanding Chapter Award
Planning and Executing

• Planning... understand the criteria and develop your chapter programs accordingly

• Executing... carry out your plan

• Keep your Representative well informed and involved throughout the year
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2013 Results

Large Chapter:
Winner – Boston [*Chapter Chair Susan Soergel*] ($1000)
Runner Up – Bangalore [*Chapter Chair Dr. R. Nagaraja*] ($250)
Runner Up – Queensland [*Chapter Chair Mehdi Eghbal*] ($250)

Small Chapter:
Winner – Panama [*Chapter Chair Ivan Castillo*] ($1000)

Total Awarded: $2500 plus up to $4000 for winner travel expense
Questions?